CUTIVES' ASSOCIAT VICTORIA, BC • SINCE 1921

The Board of Directors is a dynamic group that meets monthly to jointly oversee the activities of the association including existing marketing initiatives. The Board measures the effectiveness of its organization by analyzing what business is being done between members, which companies are actively promoting themselves and providing business leads to others.

The Board organizes and provides professional speakers. Topics include current affairs; economic updates within Canada and abroad; as well as how business develops and evolves.

The Board arranges social events for the months that have 5 Tuesdays. This has created a close-knit community that supports members personally as well as professionally.

2021 Board of Directors

Shaping the Direction of the Capital City Executives' Association (CCEA)



Ocean Wealth

Ian is a Licensed Portfolio

Financial Planner. He is a

partner of Ocean Wealth at

PI Financial, helping clients

for over 25 years, maximize

their net worth and achieve

Manager & Certified

Ian Clark

Danuta Bennet is co-owner of Micron Computing. Currently in its 20th year of providing IT services to on approach to service.

MicronComputing.com



Danuta Bennett

ENTERTAINMENT DIRECTOR

Marv Jane Posno

Micron Computing

Vancouver Island businesses. Her company offers a hands

Sandi

Ferguson

Poppies Floral Art

Mary Jane has more than thirty years in the flower industry. Our creative and courteous staff is ready to assist you with your selec-

You are in good hands!

PoppiesFloralArt.com

PROGRAMS

Steve

Bokor



financial success.

OceanWealth.ca

Dan Lundgren

Executive Assistant



Ocean Wealth

Steve is a Chartered Financial Analyst® and licensed Portfolio Manager with nearly 40 years of practical experience in the investment industry. He is a partner of Ocean Wealth at

PI Financial. OceanWealth.ca

Radar Hill Technology

Dan helps clients with the strategic planning of their websites. Web design for small business that saves time and stress. In BC and around the world, we build beautiful, responsive, userfriendly websites.

RadarHill.com

EXECUTIVE ASSISTANT

trative Assistant, I provide executive-level support for board members and the

As the Executive Adminis-

members of the CCEA. I also work full-time at Mayfair Optometric Clinic as an Administrative Coordinator.

MEMBER AT LARGE



Mike

ONeill

FX Connectors Ltd.

FX Connectors takes pride in saving customers time and money on their foreign exchanges. FX Connectors has been providing wholesale and retail rates to organizations, and individuals for over 14 years. Currencywholesale.com

TREASURER



Lynda Mason CPA, CA

CPCM & Co.

Lynda offers over 25 years of experience in accounting, taxation and many business advisory services. Lynda has counselled hundreds of individuals just like you to take advantage of tax regulations, saving you tax dollars, putting more money in your pocket.

cceaVictoria.ca | | | / CapitalCityExecutivesAssociation | | | / CCEAVictoriaBC



The Capital City Executives
Association is a premiere
club of business leaders.

Membership in the
Capital City Executives'
Association is an
opportunity to increase
your sales and build your
business with other business
leaders.

Meeting the first and third Tuesday of each month, Association members share business leads with one another and work to find ways to help each other's business grow.

CCEA OVERVIEW

The Capital City Executives Association, established in 1921, is a premiere club of business leaders.

While our foundation is a leads based B2B organization, we focus on building solid business relationships, developing strong presentation skills and beoming proficient networkers. We invite you to connect with high level decision makers and exchange business ideas with some of Victoria's most influential business leaders. Meeting the first and third Tuesday of each month, Association members share business leads with one another and work to find ways to help each other's business grow.

Meetings are held over the lunch hour at the Union Club of British Columbia. Leads are shared amongst members at every meeting and members are given an opportunity to spotlight their business to the group during at least one meeting per year. In addition, we have business improvement focused presentations from guest speakers.

Membership in Victoria's Capital City Executives' Association is "category exclusive." This means that only one business may represent any one category of business in the Association at any given time. As a result, members become the go-to businesses for other Association members through referrals and business conducted between members.

Association Members represent the peak of their respective organizational structures to ensure effective networking opportunities between decision makers. Membership provides immediate opportunity to network with local business owners, senior managers and professionals.

In addition to direct business building activities at luncheons, the Association provides an opportunity to build relationships with fellow members via various attendance-optional social events throughout the year.

Join us for lunch to see if we are a fit.

Visit CCEAvictoria.ca or call our Membership Director, Ian Clark at (250) 405-2900 today.



Membership in the Capital City Executives' Association is an opportunity to increase your sales and build your local business network.

The Capital City Executives'
Association is Greater
Victoria's longest standing
lead-sharing association,
meeting continuously since
1921. Meeting the first and
third Tuesday of each month,
Association members share
business leads with one
another and work to find
ways to help each others
business grow.

CCEA Membership APPLICATION FORM

| Date of Application: | |
|---|---|
| CCEA Member Sponsor/Endorser (if applicable): | Proposed Category of Business you will Represent: |
| INCOMPLETE APPLICATION | - |
| Applicant Business Inform | nation |
| Сотрапу Name: | |
| | |
| Address: | et, city & postal code _ Fax: |
| | rax: |
| Company Website: | |
| | Twitter: |
| Two Business References: | |
| BUSINESS NAME | BUSINESS NAME |
| CONTACT NAME | CONTACT NAME |
| PHONE NUMBER | PHONE NUMBER |
| Applicant Information | |
| PRIMARY MEMBER | ALTERNATE MEMBER |
| POSITION WITH THE COMPANY | POSITION WITH THE COMPANY |
| DIRECT EMAIL: | DIRECT EMAIL: |
| HOME ADDRESS WITH POSTAL CODE | HOME ADDRESS WITH POSTAL CODE |
| HOME DUONE NUMBER | HOME PHONE NUMBER |



Important - please read!

As the individual named in this membership application, I accept the invitation to personally represent the company as a member of the Capital City Executives' Association (CCEA).

I understand that the CCEA is not a service club. It is, however, organized for the purposes of exchanging leads, useful business information and that I am obliged to help fellow CCEA members when possible.

CCEA BY-LAWS

Upon acceptance of this membership you agree to abide by the existing Constitution and By-Laws along with any other rules that may be officially adopted from time to time.

Upon acceptance of this membership, I,_____, agree to abide by the existing Constitution and By-Laws along with any other rules that may be officially adopted from time to time.

I hereby certify that neither myself nor my alternate is associated with any other referral organization having objectives similar to that of the Capital City Executives' Association (CCEA).

I further agree not to circulate any business leads or lead sheets to anyone except employees within my company who are directly under my supervision.

SIGNATURE OF APPLICANT

APPLICATION AND MEMBERSHIP FEES

Applications go through three approval stages: Membership Director, Board of Directors and CCEA members.

Submit your application and email to membership@cceaVictoria.ca or mail application to P.O. Box 44214, Gorge Plaza, Victoria, BC V9A 7K1

Questions? Please contact Ian Clark, Membership Director membership@cceaVictoria.ca

Membership fees in the amount of \$750.00 plus GST are invoiced yearly and due upon receipt.

OFFICE USE ONLY

DATE RECEIVED

INITIALS